**INTEREST RATES MARKET NOTICE**

**Date: 30 April 2014**

**Subject:** Tap Issue

***(INVESTEC BANK LIMITED –“IBL62”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED,** with effect from 2 May 2014 under a **Domestic Medium Term Note Programme** dated **4 September 2013**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 40,000,000,000.00

**Total Notes Outstanding** R 27,891,337,000.00

**Tap Amount** R 10,000,000.00

**Total Amount Following Tap Issue** R 533,000,000.00

**Bond Code** IBL62

**Nominal Issued** R 10,000,000.00

**Issue Price** 100.14518%

**Coupon** 6.725% (3 Month JIBAR as at 24 April 2014 of 5.775% plus 95 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 24 April 2017

**Books Close** 14 July, 14 October, 14 January, 14 April

**Interest Payment Date(s)** 24 July, 24 October, 24 January, 24 April

**Last Day to Register** By 17:00 on 13 July, 13 October, 13 January, 13 April

**Issue Date** 2 May 2014

**Date Convention** Following

**Interest Commencement Date** 24 April 2014

**First Interest Payment Date** 24 July 2014

**ISIN No.** ZAG000115437

**Additional Information** Senior Unsecured Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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